

Schedule 2

ISSUER REGISTRATION STATEMENT

Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: ☒ Annual Registration ☐ Issue of Securities

DOMINICA COCONUT PRODUCTS LIMITED
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: Dominica, 8th day of April 1965

Street and postal address of registered office:

Belfast Main Road, Mahaut, Dominica

P.O. Box 18, Roseau, Dominica

Company telephone number: (767) 235 9169

Fax number: () _____

Email address: __paula_bruney@colpal.com__

Financial year-end: December 31 2016
(month) (day) (year)

Contact person(s): Paula Bruney

Lisa Rivera

Telephone number (if different from above): (_767_) 273 5044

Fax number: () _____

Email address: lisa_rivera@colpal.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒ Yes

☐ No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒ Yes

☐ No

1. **Description of the Industry in which the Company Operates**

Manufacturing

2. **Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation

3. **Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

None

4. **Territories in which Securities are Being Offered**

Territory	Effective Date

5. **Description of Share Capital**

a) Authorised

TYPE/CLASS	No. OF SHARES
COMMON	1,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
COMMON	948,245

c) Outstanding

TYPE/CLASS	No. OF SHARES
COMMON	948,245

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: VP & General Manager

Name: Bernal Saborio Age: 58

Mailing Address: Dominica Coconut Products Ltd
P.O. Box 18, Roseau
Dominica

Telephone No.: 809-726-2000

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Colgate Palmolive Company
July 2012 - Present: Vice President and General Manager, Colgate Palmolive Greater Caribbean Region
(Puerto Rico,
Dominican Republic, CARICOM).
October 2010- Jun 2012: Vice President and General Manager, Colgate Palmolive Caribbean (Puerto
Rico, CARICOM)

Education (degrees or other academic qualifications, schools attended, and dates):

Industrial Engineering - Costa Rica University - 1977 to 1981

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company
matters:

Use additional sheets if necessary.

7. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Name: Paula Bruney Blanchard Position: Finance Manager

Age: 53

Mailing Address: Dominica Coconut Products Ltd.

P.O. Box 18, Roseau

Dominica

Telephone No.: 767-235-9169

List jobs held during past five years (including names of employers and dates of employment). Give brief description of **current** responsibilities.

Finance Manager, Dominica Coconut Products Ltd. for the past eight years.

Head of the finance department responsible for all financial functions including Accounts Payable, Cash and Inventory Management, Fixed Assets, Inter-company transactions and statutory reporting.

Coordination of both internal and external financial audit. Preparation and remitting of tax returns.

Signatory to the company.

Education (degrees or other academic qualifications, schools attended, and dates):

1986 to 1989, University of the West Indies. BSc (Accounting)

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

8. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Karla Gross Position: Director / Legal Director

Age: 37

Mailing Address: Dominica Coconut Products Ltd.

P.O. Box 18, Roseau

Dominica

Telephone No.: 809-726-2000

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

October 2015 - Present: Regional Legal Director for Greater Caribbean Region & Latin America Division
Compliance, Colgate-Palmolive (Dominican Republic), Inc.

October 2012- September 2015: Legal & Compliance Office for Dominican Republic / Officer Compliance for
Panama, Marsh & McLennan Companies Inc.

March 2011- December 2012: Senior Counsel, Barrick Pueblo Viejo Dominicana Corporation
Provide pro-active, practical and prompt legal advice to Regional Management in the design and execution of business strategies and goals.

Active participate in Management Team Meetings in the Greater Caribbean Region, as well as in all others commercial meetings within the Region

Work with Division and Corporate Legal Specialists to maximize the legal assistance provided to the Region, with special attention to maximizing product portfolio harmonization and standardization taking in consideration the US/FDA regulations and other applicable laws

Provide ongoing proactive support to Customer Development initiatives in compliance with the Competition Law and Colgate's CSP's

Provide continuous and proactive assistance to Human Resources Department in handling procedures and applying local regulations.

Negotiate and draft all Region's agreements with third parties to try and incorporate in the documentation all business terms and conditions expected and ensure compliance with Company's policies.

Determine the defense strategy in litigations and coordinate proper execution with outside counsel.

Maintain and control outside counsel consultation, in order to minimize their use for key matters only and avoid unnecessary external legal expenses.

Draft all shareholders and board of director's meeting minutes and request Corporate Legal approval to comply with local regulations and Corporate Requirements.

Education (degrees or other academic qualifications, schools attended, and dates):

Anti-Money Laundering Certified Associate (AMLCA)
FmA (Florida International Bankers Association) in conjunction with Florida International University (Fill)
October 2014

Pontificia Universidad Catolica Madre y Maestra (PUCMM) Dominican Republic
Masters in Business and Economic Law
2004-2006

Universidad Iberoamericana (UNME) Dominican Republic
Bachelor in Law (Magna Cum Laude)
1998-2002

9. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Edmund Baksh Position: Director / Plant Manager
Age: 53

Mailing Address: Dominica Coconut Products Ltd.
P.O. Box 18, Roseau
Dominica

Telephone No.: 767-235-2334

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Plant Manager, Dominica Coconut Products Ltd.

2010 – Present

Support, promote and enforce company safety regulations and operating policies and procedures ensuring a safe work

environment for all employees

- Participate in the strategic planning, budgeting and long range planning process for the Business Unit
- Manage operations improvement efforts to reduce operating costs, improve quality, and reduce inventories
- Coordinate activities between all site departments including Production, Maintenance, EOHS, Purchasing, Quality, Customer Service, and Finance :
- Provide emphasis in promoting both cost reductions efforts and material price control with major vendors
- Implement the Company Business Process and develop operational measures to meet strategic and operating goals
- Prepare technical and progress reports and manage capital budget for site
- Facilitate teamwork and continuous improvement within Operations
- Maintain effective employee relations and establish effective communications resulting in high employee morale
- Focus on Root Cause and Counter Measures; develop corrective actions to eliminate issues

Education (degrees or other academic qualifications, schools attended, and dates):

- City Guilds Craft & Technician certificates: Government Technical Institute 1979 -1982
- OTD-Ordinary Technical Diploma in mechanical engineering: University of Guyana 1982-1984
- HTD-Higher Technical Diploma in mechanical engineering: University of Guyana 1984-1986

10. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Lisa Rivera Position: Director / Finance Director

Age: 45

Mailing Address: Dominica Coconut Products Ltd.

P.O. Box 18, Roseau

Dominica

Telephone No.: 787-273-5044

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Colgate-Palmolive Company Distr. LLC
2011 - Present: Finance Director

Oversee Financials operations for Colgate's Puerto & CARICOM business units

Education (degrees or other academic qualifications, schools attended, and dates):

Bachelor Degree in Business Administration, Accounting Major
University of Puerto Rico, Rio Piedras Campus
1989-1993

Use additional sheets if necessary

11. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Colgate-Palmolive Company	Common	945,840	99.746

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

12. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Colgate-Palmolive Company	300 Park Avenue, New York, NY 10022	United States of America	United States of America	NYSE

13. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Refresh Company Limited	Belfast Main Road, Mahaut, Dominica	100%	None

14. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Bernal Saborio

Signature

05-18-17

Date

Name of Director:

Edmund Baksh

Signature

05-18-2017

Date

Name of Corporate Secretary:

Lisa Rivera

Signature

05-16-17

Date